



Greg K. Womack, CFP **Biography**

For over 28 years, Greg Womack has been an active professional in the financial services industry. His business experience teamed with his simple, yet dynamic, delivery of financial core concepts makes him a great guest speaker for any organization.

He has earned professional certification by the College of Financial Planners, headquarters in Denver, Colorado, and is entitled to use the "CFP" professional designation. He serves as President and Principal of Womack Investment Advisers, Inc. (WIA), an independent registered investment advisory firm. WIA is an independent registered investment advisor with the Securities Exchange Commission. He is also a managing partner with the Trinity Gold Fund, L.P. and the Trinity Global Growth and Income Fund, L.P.

Greg and his dedicated staff, focus on providing clients with a wide range of planning services, with an emphasis on investment management and fee-based planning. He has built his practice on the use of individualized financial plans to help clients make meaningful steps towards their life goals.

He is a frequent guest on local television stations as a financial expert and has appeared numerous times on **CNBC TV** as a guest expert. Greg writes and speaks frequently on a wide range of financial planning topics. He has authored numerous articles and has been quoted in nationwide publications, including: **Barron's**, **The Wall Street Journal**, **Kiplinger's**, **USA Today**, **U.S. News & World Report**, and **TheStreet.com**. Greg recently had the privilege of being one of the 44 ambassador delegates on the **Financial Planning Association's** People to People Ambassador trip to mainland **China** where he gained an understanding of the Chinese financial planning profession, fellow Chinese practitioners and the Chinese people.

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